

**For Immediate Release**

**ASX Announcement**

4 September 2024

**Notice under sections 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (the Act)**

Australis Oil & Gas Limited (ASX: ATS) (Company) has issued 3,039,629 ordinary fully paid shares (Shares) for nil consideration to satisfy the exercise of vested Fee Rights A by non-executive directors. The Fee Rights A, due to expire on 31 January 2025, were issued in lieu of non-executive director cash fees on 25 May 2022 and approved by shareholders at the annual general meeting held on 25 May 2022. The Fee Rights A represented 50% of the annual fees paid to each non-executive director for 2022.

An Appendix 2A will be released today.

The Company notifies ASX that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - ii. section 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information:
  - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Shares.

This ASX announcement was authorised for release by the Board of Australis. For further information, please contact:

Julie Foster  
Company Secretary  
+61 8 9220 8700

**AUSTRALIS OIL & GAS LIMITED**

ABN 34 609 262 937

Ground Floor, 215 Hay Street Subiaco WA 6008 • PO Box 8225 Subiaco East WA 6008

T +61 (8) 9220 8700 • F +61 (8) 9220 8799

[www.australisoil.com](http://www.australisoil.com)