



For Immediate Release

ASX Announcement

8 March 2021

Notice under sections 708A(5)(e) and 708A(6) of the *Corporations Act 2001 (Cth)* (the Act)

Australis Oil and Gas Limited (Company) advises that it has issued 150,000,000 fully paid ordinary shares (Shares) under Tranche 1 of the Placement announced on 1 March 2021.

The Company notifies ASX that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- (d) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

This ASX announcement was authorised for release by the Australis Disclosure Committee.

For further information, please contact:

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