

28 February 2019

APPENDIX 4E

FINANCIAL YEAR ENDED 31 DECEMBER 2018

Name of Entity:	AUSTRALIS OIL & GAS LIMITED (ASX: ATS)
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ABN or equivalent company reference

34 609 262 937

This information should be read in conjunction with the Australis Oil & Gas Limited 2018 Annual Report (which contains the 2018 audited Financial Report and other information required for Appendix 4E)

Results for Announcement to the Market

Revenue from ordinary activities	Increased by 44% ⁽¹⁾ to US\$33.7 million	
Profit from ordinary activities after tax attributable to members	Increased by 107% ⁽¹⁾ from a loss of (US\$1 million) for 2017 to a profit of US\$85,000 for 2018	
Net profit for the period attributable to members	Increased by 107% ⁽¹⁾ from a loss of (US\$1 million) in 2017 to a profit of US\$85,000 in 2018	
An explanation of the results is contained within the 2018 Annual Report which can be found on the ASX website or the Australis website at www.australisoil.com		
⁽¹⁾ Comparisons are made to the financial year ended 31 December 2017.		
Dividends		
No dividends have been paid or proposed for the year ended 31 December 2018 (2017:nil)		
Net Tangible Asset per Security	31 December 2018	31 December 2017
	US\$0.18	US\$0.18
This report is based on audited accounts		

AUSTRALIS OIL & GAS LIMITED

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