



MARKET RELEASE

19 March 2018

Australis Oil & Gas Limited

TRADING HALT

The securities of Australis Oil & Gas Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 21 March 2018 or when the announcement is released to the market.

Security Code: ATS

Anjuli Sinniah
Senior Adviser, Listings Compliance (Perth)

19 March 2018

Ben Secrett
Senior Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: tradinghaltspert@asx.com.au

Dear Ben

Australis Oil & Gas Limited – request for trading halt

Australis Oil & Gas Limited (ASX: ATS) (the **Company**) requests that ASX Limited grant an immediate trading halt with respect to its ordinary shares.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- The Company requests the trading halt in relation to a proposed capital raising.
- The Company requests that the trading halt remain in place until the commencement of normal trading on Wednesday, 21 March 2018 unless before that time the Company requests that the trading halt be lifted. It is possible that the Company may also request a day or two of voluntary suspension during the halt to assist with engagement with international shareholders and investors.
- The Company expects that the release of the announcement regarding the proposed capital raising will be the event that lifts the halt.
- The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely
Australis Oil & Gas Limited



Julie Foster
Company Secretary
Australis Oil & Gas Limited

AUSTRALIS OIL & GAS LIMITED

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