



MARKET RELEASE

21 March 2018

Australis Oil & Gas Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Australis Oil & Gas Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding a capital raising.

Security Code: ATS

Anjuli Sinniah
Senior Adviser, Listings Compliance (Perth)

21 March 2018

Ben Secrett
Senior Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: tradinghaltsp Perth@asx.com.au

Dear Ben

Australis Oil & Gas Limited – request for suspension from trading pursuant to ASX Listing Rule 17.2

Australis Oil & Gas Limited (ASX:ATS) (the **Company**) is a company listed on the Australian Securities Exchange (**ASX**).

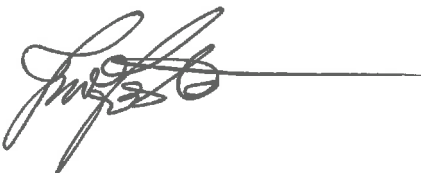
The Company entered into a trading halt on Monday, 19 March 2018. In accordance with ASX Listing Rule 17.1.1, the trading halt will be lifted at the commencement of trading on Wednesday, 21 March 2018. The Company now requests that its securities be voluntarily suspended from trading pursuant to ASX Listing Rule 17.2.

For the purposes of ASX Listing Rule 17.2, the Company provides the following information:

- the Company requested the trading halt in relation to a proposed capital raising. As previously indicated the Company does not expect to be in a position to make an announcement in respect of the capital raising by the commencement of trading on Wednesday, 21 March 2018;
- the Company expects to make an announcement in relation to the capital raising by 22 March 2018 to lift the suspension; and
- the Company is not aware of any reason why the suspension should not be granted.

Please contact me if you require any further information.

Yours sincerely
Australis Oil & Gas Limited



Julie Foster
Company Secretary
Australis Oil & Gas Limited

AUSTRALIS OIL & GAS LIMITED

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